

With overall shipping volumes running aground, and freight rates capsizing, shipping lines face a tumultuous crossing for the rest of 2016 and into 2017. While Hanjin Shipping Co.'s bankruptcy filing temporarily bolstered rates, the overall course continues to be persistent overcapacity and sinking prices. Upcoming currents promise more tumult – more acquisitions and bankruptcies. Indeed, an already battered global shipping industry is sailing toward massive restructuring.

With international trade projected to rise a paltry 1.8 percent in 2017 according to the World Trade Organization—the slowest growth rate since the 2009 economic crisis—containership operators have to batten down the hatches. *Inbound Logistics*' 2016 Shipping Lines Directory will help you glean new ocean offerings and navigate the choppy waters of the maritime market.

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Atlantic Container Line (ACL)

800-ACL-1235 | ACL cargo.com | nextgenerationconro.com

PARENT COMPANY: Grimaldi Group of Naples, Italy

Established in 1967, ACL is a specialized transatlantic carrier of containers, project and oversized cargo, heavy equipment, and vehicles with the world's largest combination roll-on/roll-off (RoRo) containerships (CONROs). Headquartered in Westfield, N.J., with offices throughout Europe and North America, ACL offers five transatlantic sailings each week and is also the Grimaldi North America agent for services between North America and West Africa and between North America and the Mediterranean.

WEB TOOLS: Booking and rate requests, express documentation. **FLEET SIZE:** Five vessels operate in the core North Atlantic service;

additional vessels are time-chartered to the Grimaldi Group.



APL

800-999-7733 | apl.com

PARENT COMPANY: CMA CGM S.A.

SISTER COMPANIES: ANL, Cheng Lie Navigation Company, MacAndrew, US Lines, OPDR, COMANAV

Now part of the CMA CGM Group, APL offers more than 90 weekly services and call ports in more than 50 countries, providing container transportation through an international shipping network. With a presence in the U.S. market, APL helps shippers connect to their markets and grow their business with competitive transit times and service.

WEB TOOLS: Electronic cargo booking and tracking; electronic bills of lading; online-enabled cargo pickup and delivery management for truckers; electronic VGM submission; container tare weight queries.

FLEET SIZE: 88 vessels.

CUSTOMER AWARDS: Superior Value Award 2016, Delphi; All-Star of the Year 2016, Target; Best Green Shipping Line 2016. HAROPA.

WHAT'S NEW: The shipping company launched APL Time-differentiated Services, which provide direct routes between Asia and the U.S. West Coast for time-sensitive cargo, calling Global Gateway South at the Port of Los Angeles.



Bahri

410-625-7000 | bahri.sa

PARENT COMPANY: The National Shipping Company of Saudi Arabia (Bahri)

Established in 1978, The National Shipping Company of Saudi Arabia (Bahri), Saudi Arabia's national carrier, offers ocean transportation services to meet shippers' changing needs. Specializing in project cargo, breakbulk, RoRo, automobiles, and containers, Bahri connects economies to foster world trade. Bahri owns and operates 36 Very Large Crude Carriers (VLCCs), 36 chemical carriers, six RoRo ships, and five dry-bulk vessels. The carrier will take delivery of an additional 10 VLCCs during 2017 and 2018.

FLEET SIZE: 83 vessels.

WHAT'S NEW: Bahri introduced BahriData, a big data platform designed to improve operating performance. A team of specialists at the company will embed sustainable analytics into its operations.

China Shipping

China Shipping and COSCO (China Ocean Shipping Company) combined their fleets and port operations in 2015 to create China COSCO Holdings, the world's fourth-biggest container operator in terms of capacity. They are expected to merge 11 shipbuilding yards into a single entity by early 2017. As part of the ongoing restructuring of China Shipping Container Lines in the United States, China Shipping (North America) Agency Co. ceased container operations on June 30, 2016. Shipper contracts signed with COSCO Container Lines and China Shipping Container Lines will be honored until March 31, 2017, when the newly merged corporation joins the Ocean Alliance.



CMA CGM

757-961-2100 | cma-cgm.com

LOGISTICS DIVISION: CMA CGM Logistics

CMA CGM, founded in 1978 by Jacques R. Saadé, provides regular service to 420 ports on more than 170 main shipping lines around the world. With a presence on all continents and in 160 countries through its network of more than 600 agencies, CMA CGM employs 29,000 people and transports 18 million TEUs annually. The group offers a complete range of activities, including transport by sea, river, and rail. It also operates facilities in port, as well as logistics on land, to guarantee door-to-door services.

WEB TOOLS: Interactive schedules; routing finder, including line services and voyage finder; quotation requests; tariffs; container tracking; bill of lading printing; and shipment details.

FLEET SIZE: 536 vessels. The CMA CGM Group fleet numbers 14 giant containerships with capacities topping 12,700 TEUs.

WHAT'S NEW: In 2016, CMA CGM launched the EMED Express service to serve the regional East Mediterranean market. The line directly links Greece, Egypt, Lebanon, Cyprus, and Turkey.

COSCO Container Lines Americas

866-830-2550 | cosco-usa.com

PARENT COMPANY: China Ocean Shipping Company (COSCO)

As of press time, the new name for COSCO Container Lines Americas had not been released. China Shipping and COSCO merged their fleets and port operations in 2015. COSCO maintains 85 representative offices in 49 countries around the world, and agencies in 1,000 cities in 160 countries. Cargo handling capabilities include 20-foot and 40-foot dry containers, refrigerated containers, at-racks, open tops, high cube, and other specialized equipment.

WEB TOOLS: Automated 24/7 cargo tracking service, complete listing of services and schedules.

FLEET SIZE: 117 vessels.

WHAT'S NEW: Scheduling additions and revisions, and equipment improvements have resulted in faster transit times. COSCO is expected to complete its merger with China Shipping Group by the end of 2016.

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Crowley Liner Services

800-CROWLEY | crowley.com

PARENT COMPANY: Crowley Maritime Corporation

SUBSIDIARY COMPANY: Customized Brokers, Jensen Maritime, Ardent Global, SeaFreight, SeaPack

LOGISTICS DIVISION: Crowley Logistics

Crowley Maritime Corporation, founded in 1892, provides worldwide marine solutions, and energy and logistics services. As a leading ocean cargo carrier between the United States, Puerto Rico, the Caribbean, and Central America, Crowley offers frequent sailings and cargo carrying services including: containerized, refrigerated, and breakbulk shipping; liquefied natural gas (LNG) transport and delivery; and over-dimensional and vehicle/rolling stock transportation.

WEB TOOLS: Shipment tracking, sailing schedules, tariff rate retrieval, inland rate tables, booking requests, freight payment, and live customer service chat support.

FLEET SIZE: More than 200 vessels.

CUSTOMER AWARDS: Top Line Haul Performance, Ford Outstanding Customer Service, Payless ShoeSource International Partnership.

WHAT'S NEW: The company is investing \$21 million in improvements and upgrades to its Isla Grande port terminal following a \$48.5-million investment in 2015 for a new pier at the terminal. The company acquired SeaFreight Line, SeaFreight Agencies, and SeaPack, to provide expanded services throughout the Caribbean Basin.

Evergreen Line

201-761-3000 | evergreen-line.com

PARENT COMPANY: Evergreen Group

LOGISTICS DIVISION: Evergreen Shipping Agency (America)

Taiwan-based Evergreen was founded in 1968 by Group Chairman Dr. Yung-fa Chang, and commenced full container liner services in 1975. It has developed into a global carrier, operating a 560,000-TEU-capacity fleet and serving six continents.

WEB TOOLS: Integrated e-commerce services via its ShipmentLink portal; enhanced e-reports with functions such as event-driven notification, tracking reports, and shipment statistics.

FLEET SIZE: 150 vessels.

WHAT'S NEW: Evergreen Line is partnering with COSCO to operate a joint Adriatic-Israel (AIS) Service. The new line connects North Adriatic ports, Piraeus, and Israel. Two ships of approximately 1,000 TEUs service the weekly route.

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Hamburg Süd

973-775-5300 | hamburgsud.com

PARENT COMPANY: The Oetker Group

With approximately 50 liner services, Hamburg Süd specializes in containerized temperature-sensitive cargo shipping. With its Brazilian subsidiary Aliança and under the brand CCNI, Hamburg Süd has a global presence linking North America, South America, Europe, the Mediterranean, Asia, India, Pakistan, and Australia/New Zealand. The company operates bulk carriers and product tankers under the names Rudolf A. Oetker (RAO), Furness Withy Chartering, and Aliança Bulk (Aliabulk)

WEB TOOLS: Tariffs; liner service schedules; point-to-point connection information; booking requests; bill of lading request; track and trace; container tare weight information; VGM submission.

FLEET SIZE: 189 vessels.

CUSTOMER AWARDS: Ocean Supplier of the Year, Global Supplier Awards 2015, Ceva Logistics; Gold Recognition Level, EcoVadis; Carrier of the Year 2015, DHL Global Forwarding.

Hanjin Shipping

Hanjin's bankruptcy filing in August 2016 stranded more than \$14 billion of cargo at sea and continues to impact global supply chains. The shipping line estimates all cargo will be offloaded by the end of October 2016.

Hapag-Lloyd

732-562-1800 | hapag-lloyd.com

PARENT COMPANY: CSAV, City of Hamburg, Kühne Maritime, TUI, Signal Iduna, HSH Nordbank, an investor pool led by M.M.Warburg & Co., and HanseMerkur

Hapag-Lloyd connects all major ports worldwide via more than 128 liner services, including U.S. flag services and cabotage connections within South America. The carrier operates 349 offices in 116 countries, and offers a container stock of more than 1.6 million TEUs of all types, including one of the largest reefer fleets in the industry.

WEB TOOLS: Mobile/smartphone app for iOS and Android; point-to-point schedule; tariffs; booking request; shipment overview listing; shipping instruction; sea waybill of lading download; detention and demurrage regulations; track and trace.

FLEET SIZE: 175 containerships. Total capacity: 955,000 TEUs.

CUSTOMER AWARDS: Ocean Performance Award, GT Nexus Shipper Council; Carrier of the Year Award 2015, Specialty Crop Trade Council; Top Performing Carrier, Agriculture Transportation Coalition; Newell Brands Carrier of the Year Award 2015.

WHAT'S NEW: Hapag-Lloyd took over Chile's Cia. Sud Americana de Vapores SA in 2014 and UASC in 2016.

Hyundai Merchant Marine (HMM)

877-749-8632 | hmm21.com

Hyundai Merchant Marine operates more than 130 vessels encompassing 50 routes to more than 100 ports of call. HMM develops customized supply chain solutions for dry, refrigerated, and other specialized cargo. HMM has formed a global business network of vessels, terminals, railroads, trucks, and offices around the world.

WEB TOOLS: Freight booking, bill of lading services, cargo track and trace, EDI solutions, optimal routing guide, personalized customer reports, HMM Shiptrack mobile app.

FLEET SIZE: 138 vessels.

CUSTOMER AWARDS: 2015 Supply Chain Partner of the Year, Michaels Stores.

WHAT'S NEW: In 2016, HMM deployed five newly built 10,000-TEU NeoPanamax vessels on the Trans-Pacific-U.S. East Coast trade lanes. Beginning April 2017, HMM will join a VSA with Maersk Line and MSC to improve network coverage.

Intermarine

800-229-8701 | intermarineusa.com

PARENT COMPANY: Intermarine LLC

Intermarine provides ocean transport for project, breakbulk, and heavylift cargo. Founded in 1990, the company operates an international fleet with lifting capacities up to 1,400 metric tons. Intermarine provides ocean transportation and marine logistics services with regular sailings in the Americas, West Africa, Europe, Asia, and the Middle East, plus inducement voyages to Australia and other international ports. The company operates the largest U.S. flag heavylift fleet and controls Industrial Terminals (Houston).

WEB TOOLS: Rate quotes, weekly sailing schedules.

FLEET SIZE: 40 vessels.

WHAT'S NEW: In July 2016, Intermarine took delivery of the *m/v Industrial Skipper*. The 12,500-DWT Ecolift 500 vessel features two cranes with a combined lifting capacity of 500 metric tons.

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along with APM Terminals, Damco, Maersk Container Industry, and Svitzer, will be part of the Transport & Logistics Division.

"K" Line America

804-560-3600 | kline.com

PARENT COMPANY: Kawasaki Kisen Kaisha Ltd.

"K" Line offers worldwide containership services through its four hubs on three continents. "K" Line operates main East-West routes between Asia and North America, Asia and Europe, and Europe and North America. It also offers intra-Asian routes covering the Middle East and the Indian subcontinent, and the South-North route linking South America, Australia, and Africa with Asia and other regions.

WEB TOOLS: Global route planner.

FLEET SIZE: 662 vessels.

CUSTOMER AWARDS: 2015 Green Flag Vessel Speed Reduction Award, Port of Long Beach; 2015 Vessel Speed Reduction Award, Port of Los Angeles.

WHAT'S NEW: In August 2016, "K" Line launched Asia/India/Pakistan services with enhanced port coverage.



Maersk Line

800-321-8807 | maerskline.com

PARENT COMPANY: A.P. Møller-Mærsk A/S

SISTER COMPANY: Safmarine and SeaLand. Maersk Line is the holding company for MCC Transport (Intra-Asia), Seago Line (Intra-Europe), and Mercosul (Brazil).

Founded in 1904, Maersk Line is a global transportation partner that strengthens shippers' supply chains and enables global trade. Maersk Line connects the world with port-to-port pairs and global weekly sailings to provide comprehensive service options for global supply chains.

WEB TOOLS: My Maersk Line e-tools include: booking, shipping instructions; My Shipment; ETA notification; MyFinance with elnvoices, eDispute, eStatement, and ePayment; bill of lading; sailing schedules; and track and trace.

FLEET SIZE: 610 vessels.

CUSTOMER AWARDS: 2015 Target All-Star Award.

WHAT'S NEW: On Sept. 22, 2016, A.P. Møller–Mærsk A/S announced a restructuring of the company into two separate divisions: Transport & Logistics and Energy. Maersk Line,

Matson Navigation Company

800-4MATSON | matson.com

PARENT COMPANY: Matson Inc.

LOGISTICS DIVISION: Matson Logistics

Matson's transportation offerings span the globe from Shanghai to Savannah, and encompass everything from providing services to the economies of Hawaii, Guam, Micronesia, the South Pacific, and Alaska to offering an expedited service from China to Southern California.

WEB TOOLS: Booking, freight and container tracking, billing, account balances, EDI.

FLEET SIZE: 21 vessels.

WHAT'S NEW: Matson's South Pacific Express (SPX) now links its West Coast–Hawaii service with its South Pacific network. SPX provides same-day-of-week South Pacific arrivals every 28 days for West Coast cargo transshipped at Honolulu.

MOL (America)

800-449-7575 | MOLpower.com | CountOnMOL.com

PARENT COMPANY: MOL Ltd. (Mitsui O.S.K. Lines)

CONSOLIDATION DIVISION: MOL Consolidation Services Ltd.

LOGISTICS DIVISION: MOL Logistics (U.S.A.) Inc.

MOL (America) Inc., MOL's wholly owned liner subsidiary in North America, employs approximately 400 transportation professionals in 12 sales offices throughout the United States.

WEB TOOLS: KPI reporting; booking requests and shipping instructions; bill of lading searching, viewing, and printing; global shipment tracking; reports; sailing schedules.

FLEET SIZE: 830 vessels.

WHAT'S NEW: MOL launched an Asia to Middle East service providing connections to/from ports in China, Taiwan, Singapore, Malaysia, and the Middle East.

MSC Mediterranean Shipping Co. (USA)

212-764-4800 | msc.com

Founded in 1970, MSC is a privately owned global organization operating a network of more than 480 offices in 150 countries. MSC has an established fleet of 465 container vessels with an intake capacity of approximately 2.6 million TEUs. Its global sailing schedules cover 200 routes, calling at 315 ports, allowing MSC to deliver cargo almost anywhere in the world.

FLEET SIZE: 465 container vessels.

WHAT'S NEW: In September 2016, MSC introduced a transpacific trade service called Maple. The new sailing calls at Busan, Shanghai, Yantian, and Prince Rupert.

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201-330-3000 | nykline.com

PARENT COMPANY: Nippon Yusen Kabushiki Kaisha LOGISTICS DIVISION: Yusen Logistics Co. Ltd. (YLK)

Founded in 1885, Nippon Yusen Kabushiki Kaisha (NYK Line) is a global logistics group offering ocean, land, and air transportation services that draw on fleets of specialized vessels, trucks, warehouses, and aircraft.

WEB TOOLS: Bill of lading processing, bookings, customized reports, rate inquiries, and shipment alerts and information.

FLEET SIZE: 846 major ocean vessels, including 126 containerships (includes semi-containerships).

WHAT'S NEW: NYK expanded its network linking Japan, Thailand, and Vietnam. The company will rename the previous service Phoenix 1, and add a new Phoenix 2 service to provide a more stable transportation network.



OOCL

888-388-00CL | oocl.com

PARENT COMPANY: Orient Overseas (International) Ltd.

LOGISTICS DIVISION: OOCL Logistics Inc.

OOCL provides fully integrated logistics and containerized transportation services, with a network that encompasses Asia, Europe, North America, and Australasia.

WEB TOOLS: Advanced visibility and exception management. **FLEET SIZE:** 100 vessels.

WHAT'S NEW: OOCL signed an agreement with CMA CGM, COSCO Container Lines, and Evergreen Line to form the Ocean Alliance. Together, the shipping lines can offer competitive products and service networks covering the Asia-Europe, Asia-Mediterranean, Asia-Red Sea, Asia-Middle East, trans-Pacific, Asia-North America East Coast, and trans-Atlantic trades.



Rickmers-Linie

281-453-7500 | rickmers-linie.com

PARENT COMPANY: Rickmers Group, Hamburg

Rickmers-Linie provides worldwide liner services for the transportation of non-containerized project cargoes and heavy lifts. The Round-the-World Pearl String service with fortnightly departures connects Europe with Asia, Asia with the United States, and the United States with Europe and Asia, and is complemented by regular liner services from Europe to the Middle East-India, and the Westbound Round-the-World service connecting Asia, South America, and North America.

WEB TOOLS: Interactive schedule, schedule per vessel, surcharge bulletin, rate inquiry.

FLEET SIZE: 10 vessels (core fleet in 2016).

WHAT'S NEW: Rickmers-Linie took over the activities of tramp and chartering specialist Nordana Project & Chartering with offices in Copenhagen, Bangkok, Singapore, and Houston; it continues the business under the NPC Projects brand.

Safmarine

866-866-4723 | safmarine.com

PARENT COMPANY: The Maersk Group

SISTER COMPANY: Maersk Line and SeaLand

In 2016, Safmarine celebrated 70 years of service. Founded in 1946 in South Africa, and with a presence in 85 countries, Safmarine provides ocean transportation for dry, refrigerated, and special project cargo. Safmarine's core trade focus is on cargo moving to and from Africa, the Middle East, and the Indian subcontinent. As part of the Maersk Group, Safmarine offers access to a network of equipment and services while providing personalized solutions.

WEB TOOLS: Sailing schedules; eRates; eBooking; eShipping instructions; eVGM; bills of lading (view/amend/print); cargo tracking; alerts and notifications; arrival notices; invoices; ePayment; import and export shipment overview.

CUSTOMER AWARDS: Best Shipping Line Award, Customer Care category, PIFFA Excellence Awards 2015.

WHAT'S NEW: Safmarine's head office returned to Cape Town, South Africa, from Copenhagen.

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Seaboard Marine

305-863-4444 | seaboardmarine.com

PARENT COMPANY: Seaboard Corporation

Seaboard Marine is an ocean transportation and logistics company that provides direct, regular service between the United States and the Caribbean Basin, Central and South America. It serves nearly 40 ports in more than 25 countries.

WEB TOOLS: Booking request and confirmation; ocean shipping instructions; manifest data; bill of lading and ocean invoice; shipment status; vessel schedule.

FLEET SIZE: 30 vessels.

WHAT'S NEW: Seaboard Marine upgraded its service to Trinidad and Barbados from ports in Philadelphia, Newark, and Brooklyn. Its southbound service from the North Atlantic connects with its Caribbean service to provide transit to Point Lisas, Trinidad, and Bridgetown, Barbados.

TOTE Maritime

904-855-1260 | totemaritime.com

PARENT COMPANY: Saltchuk

TOTE companies route cargo from North America to Puerto Rico and Alaska. TOTE Maritime companies offer services to remote areas of the United States. Twice-weekly service to its dedicated trade routes ensures cost-effective cargo transport for U.S. shippers in the non-contiguous states.

FLEET SIZE: Three vessels.

CUSTOMER AWARDS: Lloyd's List Award for Ocean-Going Ship Operator of the Year (North America) 2015.

WHAT'S NEW: TOTE Maritime launched two LNG-powered containerships in the Puerto Rico trade.

Trailer Bridge

904-751-7100 | trailerbridge.com

LOGISTICS DIVISION: Trailer Bridge Logistics

As a U.S. flag (Jones Act) carrier, Trailer Bridge provides multiple weekly sailings between Jacksonville, Fla., and San Juan, Puerto Rico. Trailer Bridge also provides weekly sailings between Jacksonville, Fla., and Puerto Plata, Dominican Republic. The company serves Fortune 500 companies via Trailer Bridge Logistics. With its company-owned assets, owner operators, and partner carriers, Trailer Bridge provides truckload, intermodal, expedited, and warehousing services.

WEB TOOLS: Shipment tracking, customizable reports, bookings, rate requests, sailing schedule.

FLEET SIZE: Seven vessels.

WHAT'S NEW: Trailer Bridge launched a joint service offering with J.B. Hunt Transport, providing shippers with access to 80,000+ containers throughout the United States and an equipment sourcing solution in the Puerto Rico trade lane.

United Arab Shipping Company (UASC)

908-272-0050 | uasc.net

United Arab Shipping Company (UASC) is a global shipping company based in the Middle East, covering more than 240 ports. The dry cargo carrier offers services to the Arabian Gulf/Red Sea and Indian subcontinent.

WEB TOOLS: Shipment tracking, bill of lading, sailing schedules.

FLEET SIZE: 62 vessels.

WHAT'S NEW: In July 2016, UASC launched two Indian subcontinent–Europe services (IEC1 and IEC2).



Yang Ming (America) Corp.

201-420-5800 | yangming.com

PARENT COMPANY: Yang Ming Marine Transport Corporation SUBSIDIARY COMPANY: Kuang Ming Shipping Corp./Yes Logistics Corp./Kao Ming Container Terminal Corp.

LOGISTICS DIVISION: Yes Logistics Corp./Jing Ming Transport Co., Ltd. Yang Ming Marine Transport Corp. (Yang Ming) was established in 1972. Yang Ming provides global marine transportation services with an operating capacity of 593,000 TEUs.

WEB TOOLS: Schedule; point-to-point search; booking; bill of lading processing; account balance; vessel tracking; search by vessel, port, and service; track and trace; tariffs.

FLEET SIZE: 109 vessels.

WHAT'S NEW: Yang Ming upgraded its China-Vietnam/Thailand services in August 2016.

ZIM Integrated Shipping Services

757-228-1300 | zim.com

Established in 1945, ZIM's global shipping services cover all major international trade routes and are complemented by regional shipping lines, connected by 10 major hubs and 180 ports of call. In 2015, ZIM carried more than 2.3 million TEUs.

WEB TOOLS: Quote submissions, cargo tracing, vendor portals.

FLEET SIZE: 80 vessels.

WHAT'S NEW: ZIM upgraded its Mediterranean West Africa service (MAF) in July 2016. The new rotation offers wider ports coverage and transshipment arrangements.